

Average time in Market:  
58%



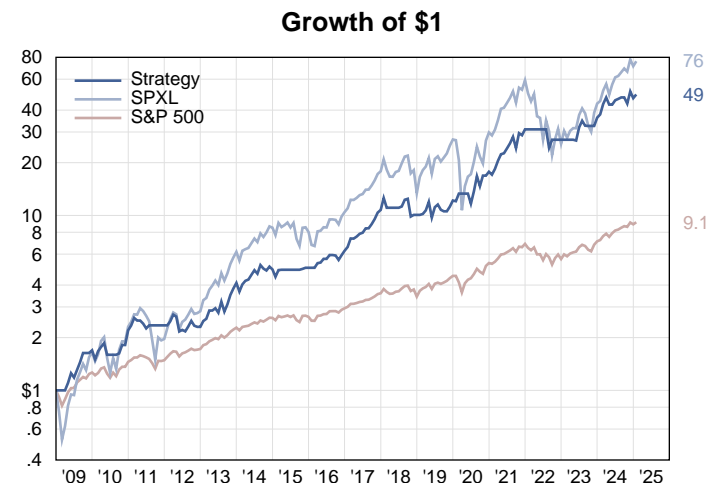
# S&P 500 Strategy

## Leveraged ETF Market Timing Strategy

Compound Annual Growth Rate (CAGR)	Strategy	SPXL	S&P 500
3-Year CAGR	16.54	15.13	11.91
5-Year CAGR	32.43	23.08	15.17
10-Year CAGR	27.12	25.70	13.76

Risk/Reward Statistics	Strategy	SPXL	S&P 500
Standard Deviation	29.21	61.47	16.19
Sharpe (Efficiency) Ratio	0.94	0.50	0.91
Beta	0.88	3.16	
Downside Capture Ratio	1.03	3.51	

Best/Worst Returns	Strategy	SPXL	S&P 500
Best 3 Months	42.75	80.94	25.83
Worst 3 Months	-21.60	-60.58	-19.60
Best 12 Months	106.98	227.00	56.35
Worst 12 Months	-19.89	-56.55	-18.11
Best 3 Yr Annualized Return	47.25	71.26	26.07
Worst 3 Yr Annualized Return	10.78	-4.42	5.10
Best 5 Yr Annualized Return	39.60	64.39	23.00
Worst 5 Yr Annualized Return	14.11	4.52	6.73
Best 10 Yr Annualized Return	30.46	42.55	16.67
Worst 10 Yr Annualized Return	20.50	18.76	10.53



Annual Returns	Strategy	SPXL	S&P 500
2009	69.40	65.34	26.47
2010	30.07	39.75	15.06
2011	6.75	-14.91	2.11
2012	-1.95	44.07	16.00
2013	78.24	118.37	32.39
2014	19.44	37.49	13.69
2015	2.20	-5.52	1.38
2016	25.16	30.01	11.96
2017	71.04	71.04	21.83
2018	-6.32	-25.13	-4.38
2019	20.79	102.83	31.49
2020	46.00	9.64	18.40
2021	74.72	98.74	28.71
2022	-12.76	-56.55	-18.11
2023	33.69	69.46	26.29
2024	29.25	63.59	25.02
2025-01	4.99	6.69	2.78



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While **Triple X Market Timing Strategies** utilizes innovative strategies designed to optimize returns and minimize risk, investors should consider the following before investing:

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Returns presented on this fact card do not include the costs associated with trading ETFs, such as brokerage commissions and other transaction fees. These costs can vary and may impact on the overall performance of the strategy. Investors should consider the impact of trading costs on their investment returns and consult with their broker or financial advisor for more information on transaction costs.

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## **DEFINITIONS**

**Compound Annual Growth Rate (CAGR):** CAGR stands for Compound Annual Growth Rate. It measures the mean annual growth rate of an investment over a specified time longer than one year. **Standard Deviation:** Standard deviation is a measure of an investment's volatility, showing how much its returns vary from the average. **Sharpe Ratio:** **Sharpe Ratio** evaluates investment performance by measuring extra returns per unit of risk. **Beta:** Beta measures how much an investment's returns move in relation to a market index, indicating its relative volatility. **Downside Capture Ratio:** The downside capture ratio quantifies an investment's performance in down markets relative to a benchmark.